

City of Clear Lake
Deuel County, South Dakota
Bond Anticipation Note, Series 2015

RECEIVED

JUL 17 2015

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$10.00
 State Capitol
 500 E. Capitol
 Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Clear Lake.
2. Designation of issue: Bond Anticipation Note, Series 2015.
3. Date of issue: July 15, 2015.
4. Purpose of issue: Bond Anticipation Note
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$2,056,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2015 is true and correct on this 15th day of July 2015.

Karen Harford
By: Karen Harford
Its: Finance Officer

Form: SOS REC 050 08/84

2418909

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2418909

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 876.00DATE 07/17/2015
AMOUNT \$ 10.00
BY STKIPAXMEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....	\$ 10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Deb Mathews, Certified Paralegal
deb@meierhenrylaw.com

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

July 15, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

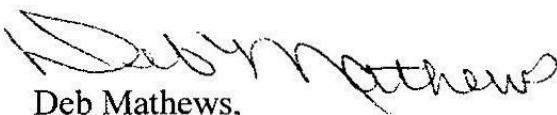
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Clear Lake
Deuel County, South Dakota
\$2,056,000 Bond Anticipation Note, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Deb Mathews,
Certified Paralegal

Enc.

24/8/2015

This is a multiple draw down bond. There will be principal and interest will be paid on the 10th of each month. Interest will be charged at 4.00% on the outstanding principal amount. The amount is to be paid in full after thirteen months with the proceeds of a Rural Development Loan.